

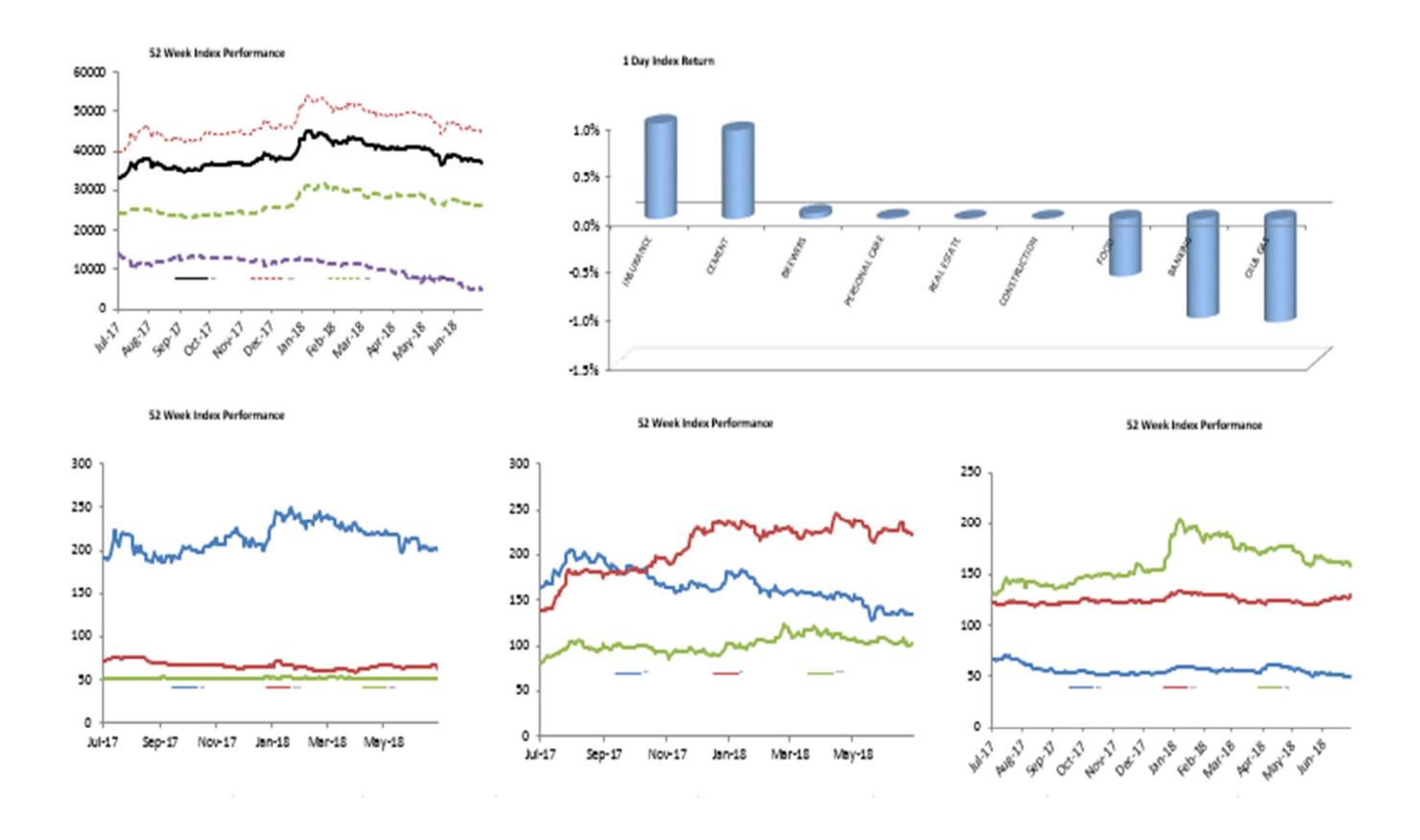




## **Equities at a Glance**

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	37,226.44	-0.07%	-1.37%	-2.75%	-2.66%	11.97%
Market Cap (N billions)	13,485.30	-0.07%	-1.37%	-2.75%	-0.91%	17.69%
Volume Traded (millions)	263.18	-8.36%	1,094.64	2,507.31	67,958.50	107,269.64
Value Traded (N millions)	4,120.13	10.01%	15,645.42	28,437.09	765,539.45	1,270,060.07
NGN/USD	362.25	0.11%	0.00%	0.26%	0.53%	-1.60%
NSEASI (\$)	102.76	-0.18%	-1.37%	-3.00%	-3.18%	13.76%
Market Cap (\$ millions)	37,226.50	-0.18%	-1.37%	-3.00%	-1.44%	19.58%

Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-1.04%	-1.15%	-6.96%	-14.65%	-2.29%	2.54%	21.09%	1.24%	-3.64%
BREWERS	0.06%	-1.85%	-15.28%	-26.03%	-3.17%	-16.83%	-18.54%	1.60%	-5.16%
CEMENT	0.92%	-1.04%	-12.26%	-11.54%	-1.69%	-2.19%	6.22%	1.89%	-6.72%
PERSONAL CARE	0.01%	-1.99%	-9.31%	-0.35%	-3.21%	11.81%	25.48%	1.89%	-5.75%
CONSTRUCTION	0.00%	-4.28%	6.99%	-2.72%	-1.13%	-2.24%	-11.50%	1.24%	-6.44%
FOOD	-0.60%	-2.00%	-1.29%	-6.27%	-5.56%	-5.42%	59.43%	1.26%	-3.81%
INSURANCE	0.99%	1.90%	5.27%	-1.21%	2.61%	5.08%	5.72%	0.59%	-1.63%
OIL& GAS	-1.08%	0.51%	-10.54%	-13.90%	-3.74%	-8.05%	-26.52%	1.25%	-3.82%
REAL ESTATE	0.00%	0.00%	-2.76%	-3.16%	0.00%	-2.60%	-2.90%	0.18%	-0.60%
ARM Capitalization Indices									
Large Cap (Top 10%)	-0.11%	-1.25%	-8.52%	-12.60%	-2.56%	-2.51%	12.88%	1.06%	-3.68%
Mid Cap (Mid 30%)	-0.52%	-1.51%	-8.96%	-13.10%	-2.72%	0.29%	8.23%	0.76%	-2.49%
Small Cap (Bottom 60%)	0.19%	-3.05%	-47.19%	-57.46%	1.09%	-57.88%	-62.17%	3.25%	-18.59%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	290,726.12	10.05	-3.37%	-2.90%	-14.10%	-16.04%	2.55%	-2.90%	-3.83%	10.50	10.05	13.45	10.05	13.45	9.39
Diamond Bank	31-Dec	31,498.13	1.36	-0.73%	-2.16%	-26.88%	-46.46%	6.25%	-4.90%	-9.33%	1.43	1.36	3.57	1.30	3.57	1.00
FBN Holdings	31-Dec	373,311.05	10.40	-0.95%	-0.95%	-14.75%	-10.11%	68.28%	-1.89%	18.18%	10.60	10.40	14.75	8.79	14.75	5.14
FCMB	31-Dec	41,783.72	2.11	0.48%	-4.09%	-11.72%	-16.93%	67.46%	-3.21%	42.57%	2.28	2.08	3.61	1.58	3.61	1.02
Guaranty Trust Bank	31-Dec	1,168,417.82	39.70	-0.87%	-0.87%	-7.67%	-18.98%	7.59%	-1.98%	-2.58%	41.50	39.60	54.71	38.65	54.71	36.60
StanbicIBTC HOLDCO	31-Dec	515,000.00	51.50	0.98%	-0.96%	3.00%	14.60%	64.54%	-0.96%	24.10%	52.05	51.00	52.05	40.90	52.05	31.50
United Bank For Africa	31-Dec	329,813.88	10.00	-1.96%	-3.38%	-7.83%	-17.15%	11.11%	-4.76%	-2.91%	10.50	10.00	13.00	10.00	13.00	8.46
Union Bank	31-Dec	98,227.68	5.80	-3.33%	-1.69%	-10.77%	-30.95%	10.90%	-4.92%	-25.64%	6.00	5.80	8.78	5.30	8.78	5.21
Wema Bank	31-Dec	28,036.74	0.71	-1.39%	-4.05%	-15.48%	-10.13%	24.56%	-2.74%	36.54%	0.75	0.71	1.50	0.50	1.50	0.50
Zenith Bank	31-Dec	753,515.85	24.00	-1.64%	-1.23%	-7.69%	-23.22%	8.60%	-4.00%	-6.40%	24.60	24.00	33.51	24.00	33.51	21.53
Ecobank	31-Dec	327,828.07	20.55	-0.24%	2.75%	11.68%	7.99%	45.74%	2.75%	20.88%	20.60	20.00	21.30	16.27	21.30	14.13
Skye Bank	31-Dec	9,022.20	0.65	0.00%	-9.72%	-12.16%	-22.62%	10.17%	-5.80%	30.00%	0.73	0.65	1.55	0.52	1.55	0.50
Fidelity Bank	31-Dec	60,847.07	2.10	-0.94%	-2.33%	-13.58%	-34.38%	68.00%	-8.70%	-14.63%	2.21	2.07	3.99	1.81	3.99	1.25
Sterling Bank	31-Dec	42,609.82	1.48	1.37%	0.00%	-20.00%	-22.51%	48.00%	5.71%	37.04%	1.48	1.39	2.42	1.13	2.42	0.95
BREWERIES																
Guinness	30-Jun	146,146.45	97.05	0.00%	0.05%	-5.78%	-10.96%	54.05%	-0.72%	3.24%	99.05	97.00	120.25	94.00	120.25	63.00
Nigerian Breweries	31-Dec	873,786.92	110.20	-0.72%	-2.48%	-15.23%	-27.04%	-28.30%	-3.50%	-18.31%	113.90	110.00	152.68	103.00	193.00	103.00
International Breweries	31-Mar	132,132.32	40.50	5.61%	-1.22%	-24.51%	-32.50%	28.73%	-4.37%	-25.69%	42.35	38.35	64.00	38.35	64.00	30.00
CEMENT & CONSTRUCTION	2	,				=			,	==:0,,0	.=.55			22.00		20.00
Dangote Cement	31-Dec	3,868,195.18	227.00	0.89%	-0.44%	-12.02%	-9.92%	9.08%	-0.87%	-1.30%	228.00	222.80	278.00	222.80	278.00	204.52
C.C.N.N.	31-Dec	28,903.59	23.00	0.00%	-5.35%	24.32%	73.45%	137.11%	-4.17%	142.11%	24.30	22.25	29.00	9.50	29.00	8.06
W.A Portland Cement	31-Dec	189,085.33	34.50	1.77%	-11.54%	-21.59%	-39.37%	-33.65%	-15.75%	-23.15%	40.95	33.90	56.90	33.10	63.00	33.10
Julius Berger	31-Dec	35,640.00	27.00	0.00%	-6.74%	11.80%	-4.32%	-17.36%	-1.82%	-3.57%	30.00	27.00	32.00	23.50	36.00	23.50
UACN Property DevCo	31-Dec	2,626.25	1.91	0.00%	0.00%	-32.98%	-36.33%	-34.14%	0.00%	-31.54%	1.91	1.91	3.20	1.91	3.20	1.91
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	75,439.06	19.00	0.00%	-8.21%	-17.39%	-17.36%	-11.63%	-8.21%	-7.77%	20.70	19.00	25.40	19.00	27.30	19.00
Unilever	31-Dec	196,163.91	51.85	0.29%	0.68%	-0.29%	10.32%	57.12%	-1.24%	26.46%	55.00	51.25	64.60	39.86	64.60	33.00
Glaxo Smithkline	31-Dec	22,183.51	18.55	-2.37%	-2.37%	-38.17%	-13.72%	-7.25%	-2.37%	-14.16%	19.00	18.55	34.85	18.55	34.85	18.55
FOOD & BEVERAGES																
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	0.00%	0.00%	14.28%	0.00%	0.00%	101.97	101.97	101.97	101.97	101.97	85.82
Cadbury	31-Dec	23,101.89	12.30	0.00%	0.00%	-15.17%	-26.57%	2.76%	-5.38%	-21.51%	13.00	12.30	18.40	11.50	18.40	10.00
Dangote Flour Mills	30-Sep	48,500.00	9.70	-3.00%	-3.00%	-26.24%	-39.94%	94.00%	-3.00%	-20.16%	10.10	9.70	16.90	8.55	16.90	4.85
Dangote Sugar	31-Dec	204,000.00	17.00	-2.86%	-10.53%	-23.08%	-20.08%	89.10%	-10.53%	-15.00%	19.00	17.00	23.35	16.50	23.35	8.66
Flour Mills	31-Mar	80,039.23	30.50	-0.81%	-1.61%	-17.57%	-2.71%	20.79%	-4.69%	5.17%	32.80	30.50	38.00	29.00	38.00	25.00
Nestle	31-Dec	1,188,984.38	1,500.00	0.00%	0.00%	8.30%	0.67%	66.10%	-4.76%	-3.60%	1,575.00	1,500.00	1,615.00	1,317.00	1,615.00	902.00
Honeywell	31-Mar	15,146.68	1.91	-6.37%	-8.17%	-22.67%	-45.74%	0.53%	-16.59%	-9.05%	2.08	1.91	3.52	1.91	3.52	1.81
UACN	31-Dec	25,931.67	13.50	-0.37%	-0.37%	-20.12%	-30.34%	-18.58%	-3.57%	-20.12%	14.00	13.20	19.42	13.20	19.42	13.20
OIL& GAS																
Forte Oil	31-Dec	39,334.93	30.20	-3.51%	14.61%	-18.27%	-42.61%	-43.55%	-8.07%	-30.54%	31.30	26.10	52.62	26.10	62.90	26.10
Conoil Plc	31-Dec	18,736.71	27.00	0.00%	-1.82%	-19.28%	-31.49%	-14.42%	-10.00%	-3.57%	30.00	27.00	41.38	27.00	41.38	27.00
Mobil Oil	31-Dec	65,087.44	180.50	0.00%	3.14%	-9.75%	-5.00%	-30.31%	-1.37%	-7.25%	199.90	165.00	216.00	164.50	260.00	152.21
Oando	31-Dec	77,021.56	6.40	-2.29%	-1.54%	-3.03%	6.84%	-23.35%	0.00%	6.84%	6.60	6.40	9.60	5.99	9.60	5.65
MRS Oil	31-Dec	7,251.38	28.55	0.00%	0.00%	0.71%	3.97%	-23.46%	-16.64%	3.97%	28.55	28.55	36.05	27.00	37.30	27.00
Total	31-Dec	67,904.37	200.00	0.00%	-4.76%	-14.46%	-13.04%	-23.08%	-4.76%	-13.02%	210.00	200.00	254.00	193.30	270.00	193.30
Eterna Oil	31-Dec	8,868.18	6.80	0.00%	-2.86%	13.33%	3.03%	78.95%	1.04%	67.49%	7.00	6.50	7.26	4.26	7.26	3.30
SEPLAT	31-Dec	351,352.05	635.00	0.00%	-2.31%	-4.53%	-5.93%	33.68%	-2.31%	1.40%	650.00	635.00	785.00	626.22	785.00	450.00
INSURANCE																
AllCO Insurance	31-Dec	5,984.14	0.68	0.00%	3.03%	3.03%	13.33%	9.68%	11.48%	30.77%	0.68	0.65	0.88	0.53	0.88	0.51
Continental Re	31-Dec	14,975.23	1.45	0.00%	0.00%	-23.28%	-8.23%	5.07%	0.00%	3.57%	1.45	1.45	1.89	1.40	1.89	1.22
Custodian & Allied	31-Dec	39,996.68	6.80	8.45%	23.64%	63.07%	73.03%	90.48%	32.81%	73.03%	6.80	5.12	6.80	3.93	6.80	3.40
Mansard	31-Dec	26,775.00	2.55	0.00%	-8.93%	1.19%	-0.78%	16.44%	-8.93%	32.12%	2.80	2.55	2.94	2.02	2.94	1.86
Prestige Assurance	31-Dec	2,869.51	0.52	0.00%	-3.70%	6.12%	4.00%	4.00%	-5.45%	4.00%	0.58	0.52	0.67	0.43	0.67	0.43
AGRICULTURE																
Okomu Oil	31-Dec	87,759.72	92.00	0.00%	0.00%	26.03%	27.46%	54.57%	0.00%	35.91%	92.00	92.00	94.20	67.69	94.20	59.52
Presco	31-Dec	73,500.00	73.50	0.00%	-2.13%	2.08%	2.94%	13.88%	-2.00%	7.30%	75.50	73.50	78.00	66.00	78.00	57.06

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
CUSTODIAN AND ALLIED INSURANCE PLC	6.80	8.45%	CUSTODIAN AND ALLIED INSURANCE PLC	6.80	23.64%	CUSTODIAN AND ALLIED INSURANCE PLC	6.80	32.81%	CEMENT CO. OF NORTH.NIG. PLC	23.00	142.11%	C & I LEASING PLC.	2.31	255.38%
INTERNATIONAL BREWERIES PLC.	40.50	5.61%	FORTE OIL PLC.	30.20	14.61%	C & I LEASING PLC.	2.31	11.59%	N.E.M INSURANCE CO (NIG) PLC.	3.10	86.75%	CEMENT CO. OF NORTH.NIG. PLC	23.00	137.11%
MULTIVERSE PLC	0.21	5.00%	CHAMPION BREW. PLC.	2.05	11.41%	AIICO INSURANCE PLC.	0.68	11.48%	C & I LEASING PLC.	2.31	79.07%	FIDSON HEALTHCARE PLC	6.15	117.31%
VITAFOAM NIG PLC.	3.24	4.52%	UNIVERSITY PRESS PLC.	2.55	9.44%	UNIVERSITY PRESS PLC.	2.55	9.44%	IKEJA HOTEL PLC	3.13	75.84%	NATIONAL SALT CO. NIG. PLC	20.25	113.16%
JAPAUL OIL & MARITIME SERVICES PLC	0.34	3.03%	FIRST ALUMINIUM NIGERIA PLC	0.41	7.89%	ROYAL EXCHANGE PLC.	0.36	9.09%	CUSTODIAN AND ALLIED INSURANCE PLC	6.80	73.03%	DANGOTE FLOUR MILLS PLC	9.70	94.00%
FIDSON HEALTHCARE PLC	6.15	2.50%	VITAFOAM NIG PLC.	3.24	4.52%	FIRST ALUMINIUM NIGERIA PLC	0.41	7.89%	ETERNA PLC.	6.80	67.49%	CUSTODIAN AND ALLIED INSURANCE PLC	6.80	90.48%
LAFARGE WAPCO PLC.	34.50	1.77%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	4.00%	CONSOLIDATED HALLMARK INSURANCE PLC	0.31	6.90%	FIDSON HEALTHCARE PLC	6.15	66.22%	DANGOTE SUGAR REFINERY PLC	17.00	89.10%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.25	1.63%	MOBIL OIL NIG PLC.	180.50	3.14%	STERLING BANK PLC.	1.48	5.71%	LEARN AFRICA PLC.	1.40	59.09%	ETERNA PLC.	6.80	78.95%
STERLING BANK PLC.	1.48	1.37%	AIICO INSURANCE PLC.	0.68	3.03%	MULTIVERSE PLC	0.21	5.00%	BETA GLASS CO PLC.	81.00	57.86%	IKEJA HOTEL PLC	3.13	75.84%
UBA CAPITAL	3.09	1.31%	ECOBANK TRANSNATIONAL INCORPORATED	20.55	2.75%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	4.00%	CUTIX PLC.	3.00	49.25%	FBNH	10.40	68.28%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
ACCESS BANK PLC.	10.05	-3.37%	LINKAGE ASSURANCE PLC	0.72	-10.00%	NATIONAL SALT CO. NIG. PLC	20.25	-10.99%	NIGER INSURANCE CO. PLC.	0.27	-46.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	-48.00%
FORTE OIL PLC.	30.20	-3.51%	BETA GLASS CO PLC.	81.00	-10.45%	LEARN AFRICA PLC.	1.40	-11.39%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.26	-48.00%	EQUITY ASSURANCE PLC.	0.24	-52.00%
SOVEREIGN TRUST INSURANCE PLC	0.21	-4.55%	DANGOTE SUGAR REFINERY PLC	17.00	-10.53%	LAFARGE WAPCO PLC.	34.50	-15.75%	EQUITY ASSURANCE PLC.	0.24	-52.00%	DN TYRE & RUBBER PLC	0.23	-54.00%
LASACO ASSURANCE PLC.	0.34	-5.56%	NATIONAL SALT CO. NIG. PLC	20.25	-10.99%	HONEYWELL FLOUR MILL PLC	1.91	-16.59%	DN TYRE & RUBBER PLC	0.23	-54.00%	MULTIVERSE PLC	0.21	-58.00%
NTERCONTINENTAL WAPIC INSURANCE PLC	0.45	-6.25%	LAFARGE WAPCO PLC.	34.50	-11.54%	MRS OIL NIGERIA PLC.	28.55	-16.64%	MULTIVERSE PLC	0.21	-58.00%	SOVEREIGN TRUST INSURANCE PLC	0.21	-58.00%
HONEYWELL FLOUR MILL PLC	1.91	-6.37%	JAPAUL OIL & MARITIME SERVICES PLC	0.34	-12.82%	TANTALIZERS PLC	0.30	-16.67%	SOVEREIGN TRUST INSURANCE PLC	0.21	-58.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%
NIGERIAN AVIATION HANDLING COMPANY PLC	3.71	-7.25%	THE INITIATES PLC	0.62	-13.89%	CORNERSTONE INSURANCE COMPANY PLC.	0.29	-17.14%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.20	-60.00%	FTN COCOA PROCESSORS PLC	0.20	-60.00%
MCNICHOLS PLC	0.81	-8.99%	TANTALIZERS PLC	0.30	-16.67%	THE INITIATES PLC	0.62	-18.42%	FTN COCOA PROCESSORS PLC	0.20	-60.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%
TANTALIZERS PLC	0.30	-9.09%	DN TYRE & RUBBER PLC	0.23	-20.69%	DN TYRE & RUBBER PLC	0.23	-20.69%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.20	-60.00%	UNIC INSURANCE PLC.	0.20	-60.00%
BETA GLASS CO PLC.	81.00	-10.00%	SOVEREIGN TRUST INSURANCE PLC	0.21	-30.00%	SOVEREIGN TRUST INSURANCE PLC	0.21	-30.00%	UNIC INSURANCE PLC.	0.20	-60.00%	MORISON INDUSTRIES PLC.	0.55	-66.67%



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